

ESADE BAN PARTICIPATION CONDITIONS

1. ESADE BAN's objective is to present entrepreneurial projects to ESADE BAN Investors¹, the ultimate aim being for this financing to help to create and further entrepreneurial initiatives.

2. The projects may be presented via the ESADE BAN online platform or at an Investment Forum meeting.

3. To present a project to ESADE BAN, the following steps are required:

1. Provide the information requested on: www.esadeban.com/emprendedores

Once registered, the company's basic data must be provided along with the following attached documents:

- A 10-minute presentation in PPT or PDF format (maximum of 10 slides)
- The project team's CV
- Any other document the entrepreneur feels is relevant

(The data provided can be modified at any time using the same access information used to register.)

2. The entrepreneur will receive confirmation if the presented project is accepted by ESADE BAN. In this case, the project will be available online for all ESADE BAN investors to see.

3. An ESADE BAN committee of experts will then evaluate the projects submitted and select those to be formally presented at the investment forums.

4. If you have any doubts during the registration process, feel free to contact us at: entrepreneurship@alumni.esade.edu

4. The projects must seek over €100,000 in financing.

5. If the project is accepted, it will be included in the online platform and evaluated by a committee of experts chosen by ESADE BAN. Said committee will determine if the presentation should be formally presented to ESADE BAN investors at an investment forum.

6. The total number of projects presented at the Investment Forum is limited. As such, the presentation of an accepted project (while visible on the ESADE BAN online platform) may be postponed until another edition of the Investment Forum.

7. The data provided must correspond to that specified in point 3 above. No parts of the steps outlined may be omitted whether fully or in part. Presentations will be evaluated on their ability to synthesize the project in question and will be accepted in the order in which they are received.

8. The project data provided will be forwarded to ESADE BAN investors. ESADE BAN has the entrepreneurs' express authorization to forward said data to investors. The entrepreneur also accepts that all the financing rounds in which ESADE BAN investors participate shall be duly publicized.

9. Should an investment deal be closed with ESADE BAN investors, the project entrepreneur must pay a 3% commission on the amount of the investment made by the network investors in his/her company. The amount of this commission shall be paid within 30 days as of the formal commitment to invest (deed declaring the expansion of capital, loan or other means of financing).

Sponsor:



¹ ESADE BAN investors are the physical or legal persons included in the registry of investors called ESADE BAN and administered by the ESADE Alumni Association.



In all cases in which an ESADE BAN investor invests in a project presented at ESADE BAN (projects are considered presented the moment they are included in the online platform), it shall be duly considered that the investor has learnt about the project through ESADE BAN and that the corresponding commission described above shall apply regardless of any other links existing between the entrepreneur and the ESADE BAN investor.

This 3% commission shall be applied to the amount invested by ESADE BAN investors in all the company's successive financing rounds and in which ESADE BAN participates. This shall be applicable for a period of 2 years as of the date the project is presented to ESADE BAN.

In all cases, regardless of whether or not the entrepreneur receives financing through ESADE BAN's mediation, the entrepreneur is committed to providing information about any future financing rounds and the results obtained. This information is of academic interest for the research carried out by ESADE and may be published.

Should the entrepreneur maintain conversations or be negotiating with ESADE BAN investors prior to his/her project's presentation to the network, the entrepreneur must expressly declare this fact in writing when subscribing to this document.

10. Should the project receive financing from ENISA after mediation by ESADE BAN, the project entrepreneur shall pay a 2% commission on the financing amount received by his/her company. This amount shall be paid within 30 days as of the date financing from ENISA is received.

11. The network of ESADE BAN private investors is a part of the ACC1Ó and XIP (Xarxa d'Inversors Privats) private investor networks, and the projects presented at the Forum are tracked before and after their presentation. As such, entrepreneurs must duly notify ESADE BAN of any investment carried out thanks to its mediation and provide the information requested.

12. Upon presenting his/her project, the entrepreneur expressly authorizes ESADE BAN to:

- Publish the data included in the online platform, whether wholly or in part, via any communications media which ESADE BAN so chooses (press, newsletters, websites, publications, etc.) and

- Actively collaborate in public relations and press events if requested.

13. Participating in and attending this Investment Forum implies that these conditions have been accepted in full. Any additional information to help contact entrepreneurs and investors shall be greatly appreciated.

Thank you for your collaboration.

Signed:

Mr./Ms. _____

Date: ______ Location: _____

Sponsor: